

Legacy Giving

Cherishing Your Legacy by Supporting a Cherished Community

Together, we can build a future where everyone can live a life of belonging, opportunities, and empowerment.

A legacy gift to Cherish is a meaningful way to show your commitment to loving the community and leaving an impact for generations to come.



Cherish is committed to a future where people with developmental disabilities have endless opportunities and possibilities!

By donating a **legacy gift** to us, we promise to continue supporting our trainees to develop their skills and potentials in order to live a fulfilling and joyful life!



BE REMEMBERED FOR YOUR LOVE AND CARE TOWARDS PEOPLE WITH DEVELOPMENTAL DISABILITIES

PLAN TODAY, MAKE A PROMISE FOR TOMORROW

To leave a gift to Cherish Integrated Services in your Will, you will need the following info:

Legal Name: Cherish Integrated Services

**Primary mailing address: 1271 Denison St., Unit 64, Markham,
ON L3R 4B5**

Charitable Business Number: 810362061RR0001

We encourage you to seek independent legal and financial planning advice to ensure your financial goals are considered, your tax situation reviewed, and that your gift reflects your circumstances.

*A gift in your Will is the most common form of legacy giving.
Together, create or update your Will in the way that aligns with your values.*

Ways to make a legacy gift to Cherish

1. Bequests

You specify in your will that a certain amount or percentage of your estate goes to Cherish.

2. RRIF/RRSP:

Designate Cherish as a beneficiary of your qualified retirement plan.

3. Life Insurance Policy:

You can designate Cherish as an owner and/or beneficiary of an insurance policy, in whole or in part.

4. Stocks and Securities:

Transfer the securities to Cherish. A donation receipt is issued to you, and tax on the capital gains is eliminated.

Cherish can issue a tax receipt for donations made to support its initiatives.

For more information, contact us to discuss donation options.



1271 Denison St, Unit 64, Markham, ON L3R 4B5



(905)-604-9290



www.cherishis.org



info@cherishis.org



@cherishis

遺產饋贈

將愛在社會上繼續延續
為有需要的一群帶來長遠改變

讓我們知道有關你捐贈遺產的意願，有助我們規劃未來，亦讓我們有機會透過定期的通訊分享我們的工作。

遺愛饋贈對智愛和眾多受助人士均是非常珍貴。
若閣下能夠將遺愛饋贈安排預早通知我們，將有助中心延續閣下信念，同時亦給予我們更大能力規劃長遠服務。

智愛中心 致力於創造一個未來，讓發展障礙人士擁有無限的機會和可能性！

我們歡迎多種形式的捐贈，並謹遵善長的指示，承諾將所有捐款有效地運用於受助人士，繼續支持我們的學員發展他們的技能和潛能，以便過上充實且快樂的生活！



透過遺產捐贈，把愛轉化成實際行動
為發展障礙人士帶來盼望

PLAN TODAY, MAKE A PROMISE FOR TOMORROW

如您希望在遺囑上表明捐贈遺產予智愛中心時，請參閱以下登記所需資料：

Legal Name: Cherish Integrated Services

**Primary mailing address: 1271 Denison St., Unit 64, Markham,
ON L3R 4B5**

Charitable Business Number: 810362061RR0001

不論金額多少，您也可以按意願為個人資產作好安排，透過提供遺囑草擬服務的執業律師或其他相關機構獲得建議，讓你的家人知道你的意願。

如果能夠及早妥善規劃遺產，把全部或部分遺產捐給指定的慈善機構，
將可延續和宣揚自己認同的價值和理念。

捐贈形式

1.財產遺贈

當訂立或更改遺囑時，可以計劃把指定金額或百分比捐贈予智愛。

2.RRIF/RRSP:

你可指定智愛為您合格退休計畫的受益人。

3.保單捐贈:

當您決定支持智愛後，可於有效的人壽保單上，加入智愛成為保單受益人，把全數或部份百分比的投保額捐贈予本中心。

4.特定資產遺贈:

指定捐贈予智愛的特定資產，例如證券、股票或債券。

智愛中心可以為捐款發出稅務收據。

如有查詢，請聯絡我們以了解更多。



GIFT OF STOCK AND SECURITIES



Have you invested in stocks and securities that have increased in value? Did you know that when you donate securities you can give more while avoiding paying capital gains taxes.

A donation of stocks and securities is a strategic and cost-effective way to make a contribution to supporting people with developmental disabilities. By gifting your shares directly to Cherish, we receive a higher donation and you receive an official receipt showing a larger financial contribution, providing considerable tax benefits for you.

Why donate Stocks and Securities?

- No capital gains tax on the donated securities
- Tax receipt provided for the fair market value of the securities at the time of the transfer
- Your support to Cherish will be greater

Steps to Donate Stocks and Securities

1

Complete all sections of this form, which is used for the purpose of transferring, tracking, and processing your donation of stocks and securities.

2

Send the completed form to your broker or investment advisor who will initiate, and be responsible for the transfer.

Cherish cannot initiate the transfer. If you do not have a broker, fax this form to your investment firm. If you are using a self-directed brokerage, you will need to contact your financial institution and ask them to initiate the transfer.

3

Email this completed form to info@cherishis.org or bring it to a TD branch. Once the transfer is received, an official receipt will be sent to you.



See the chart below to understand how a \$1000 investment could provide you with a higher charitable tax credit and a significant donation to Cherish!

	Sell securities for cash. Donate after-tax proceeds	Donate securities directly to Cherish
Original Cost of Securities	\$ 1,000.00	\$ 1,000.00
Current Market Value	\$ 5,000.00	\$ 5,000.00
Capital Gain	\$ 4,000.00	\$ 4,000.00
Tax on Capital Gains	\$920.00	\$0.00
Donation Amount After-Tax	\$ 4,080.00	\$ 5,000.00
Your Charitable Tax Credit	\$ 1,876.00	\$2,300.00

Cherish gets \$920 more! Your charitable tax credit is \$424 more!

*The chart provides general figures for illustration purposes and does not constitute legal or financial advice. We encourage you to seek professional legal and/or financial advice prior to making any financial decisions.



Your donations of securities help provide essential programs for people with developmental disabilities to develop their skills and potentials in order to live a fulfilling and joyful life!



Donation of Publicly Traded Securities to Cherish Integrated Services



- Letter of Instruction -

Thank you for supporting Cherish Integrated Services with a gift of securities. Transferring securities (stocks, bonds, mutual funds) is simple, and may result in significant tax savings for you.

1. Donor Information

Name _____
Address _____
City _____ Prov. _____ Postal Code _____
Phone _____ Email _____

2. Broker/Delivering Custodian Information

Company Name _____ FINS# _____
Broker Name _____
Client Account Name _____
Address _____
City _____ Prov. _____ Postal Code _____
Phone _____ Email _____

3. Securities to be Transferred

Number of Shares _____
Name of Security _____
CUSIP# _____
Expected Date of Transfer to Cherish Integrated Services _____

4. Transfer Securities In Kind to:

Delivery of stocks and securities should be made via

TD Waterhouse:

Reference Account Name: Cherish Integrated Services

Reference Account (CAD)#: 73L0F8A

Reference Account (USD)#: 73L0F8B

TD Waterhouse

3500 Steeles Avenue East

Markham ON Canada

L3R 0X1

CDS #: GIST DTC#: 5036

Dealer#: 92650000 Tel #: 1-800-465-5463

☐ I authorize this transfer as a charitable donation to Cherish Integrated Services. I agree that Cherish Integrated Services, or its representatives, may contact my broker for the purpose of concluding this transaction.

Please send this original form to any TD branch or Cherish Integrated Services for transfer instruction.

Signature of Donor _____ Date _____